

- **CKD Infraestructura Mexico, S.A. de C.V., places Development Capital Certificates (CKDes) in the Mexican Stock Exchange**
- **The placement of these CKDes will boost infrastructure and energy projects in Mexico**

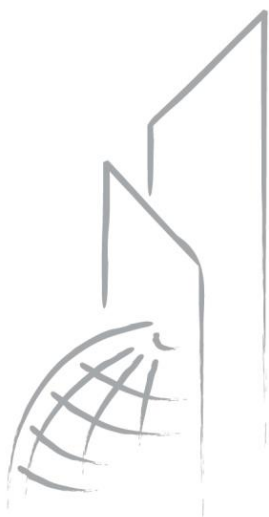
Mexico, D.F., August 18, 2015.- Today the Public Offering of Development Capital Certificates (CKDes) from CKD Infraestructura Mexico, S.A. de C.V., with ticker symbol "INFRACK", was held through Deutsche Bank Mexico, S.A., Multipurpose Banking Institution, Fiduciary Division, as Trustee for a maximum amount of MXN\$17,215,000,000.00

The offering from "INFRACK" was made under the "capital calls" scheme, where this first issuance was for an amount of MXN \$3,443,000,000.00, at a 50-year term, and represented 20% of the issuance's maximum amount, with which the Trust will be able to make capital calls.

The Placement Broker and Leading Structuring Agent was Barclays Capital Casa de Bolsa, S.A. de C.V., Barclays Mexico Financial Group.

The main purpose of the CKDes issuance is to invest in activities related to infrastructure and energy projects located in Mexico through their planning, construction, development, operation, maintenance and conservation.

These projects are to be located within objective sectors such as pipelines, energy storage and generation, renewable energy projects, transportation infrastructure, as well as social infrastructure and water.



About CKD Infraestructura Mexico, S.A. de C.V.

CKD Infraestructura Mexico, S.A. de C.V., is an incorporated company established to make investment decisions as foreseen, it is an affiliate of Afina Asesores, S.C., a consultancy and services company created in April 2003 to provide information support and consulting mainly to companies related to housing and mortgages markets, both banks and sofoles (limited purpose financial institutions), promoters, building companies, stock exchanges, rating companies, authorities and other agents/brokers related to such activities.

About BMV Group

BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.

BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.

